

31 August 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOB, BHPSOC, BHPSOD, BHPSOE, BHPSOF, BHPSOG, BHPSOH and BHPSOQ), declared the record date for entitlements to the estimated AUD 2.551392, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 2 September 2022, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 1 September 2022. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOB	\$7.5603	\$5.0089
BHPSOC	\$16.5507	\$13.9993
BHPSOD	\$22.1484	\$19.5970
BHPSOE	\$24.6401	\$22.0887
BHPSOF	\$22.4975	\$19.9461
BHPSOG	\$33.2106	\$30.6592
BHPSOH	\$35.3532	\$32.8018

For BHPSOQ, please refer to separate announcement for Full Loan Repayment details

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager