

31 August 2022

KALKAROO OPTION AND STRATEGIC ALLIANCE APPROVED

Havilah Resources Limited (Havilah or Company)(ASX:HAV) is pleased to announce that today shareholders voted overwhelmingly to approve grant of the option for OZ Minerals Limited (**OZ Minerals**)(ASX: OZL) to acquire the Kalkaroo copper-gold-cobalt project and cement a strategic alliance.

This vote was the final condition remaining to allow commencement of the Kalkaroo project study program and the strategic alliance copper exploration on the area of interest tenements in the Curnamona Province in accordance with the executed transaction documents ([refer to ASX announcement of 26 July 2022](#)).

Over past months management personnel of both companies have been working closely on many planning tasks in preparation for early commencement of the above initiatives, conditional on Havilah shareholder approval.

Havilah's Chairman, Mr Simon Gray, said:

"Havilah is delighted to be working on the Kalkaroo project with OZ Minerals who are recognised as a highly successful South Australian based copper mine developer and operator.

"We have great faith in the copper credentials of the Curnamona Province and feel the proposed strategic alliance is the best way to realise the potential of this highly prospective, but under-explored geological terrain for the benefit of all stakeholders.

"We see this as the first important step in our strategy of realising the value of Havilah's multi-commodity portfolio and monetising assets for the benefit of shareholders."

In accordance with section 251AA(2) of the *Corporations Act 2001* and ASX Listing Rule 3.13.2 details of voting on the resolution is set out in the attached summary table.

Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 - Approval of the Proposed Transaction and disposal of interest in the Kalkaroo Project in accordance with the Kalkaroo Transaction	Ordinary	139,283,506 96.39%	340,656 0.24%	1,940,054 1.37%	41,900	156,047,504 99.78%	340,656 0.22%	41,900	Carried

This release has been authorised on behalf of the Havilah Resources Limited Board by Mr Simon Gray.

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Technical Director, on (08) 7111 3627 or email info@havilah-resources.com.au

Registered Office: 107 Rundle Street, Kent Town, South Australia 5067

Mail: PO Box 3, Fullarton, South Australia 5063