



Announcement Summary

Entity name

XREALITY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Thursday September 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XRG	ORDINARY FULLY PAID	2,244,121	01/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XREALITY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39154103607

1.3 ASX issuer code

XRG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Aug-2021 09:03	New - Proposed issue of securities - IDZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Second tranche of the purchase of the Red Cartel business, being 30% of the purchase price. The actual number of shares to be issued will be adjusted based on the greater of the 15 day VWAP at the 2nd anniv. date or \$0.025; and

Final tranche of the purchase, being 50% of the purchase price. This is subject to conditions of the Business Sale Agreement being met. The actual number of shares to be issued will be adjusted based on the greater of the 15 day VWAP at the 3rd anniv. date or \$0.035.



Placement Details

ASX +security code and description

XRG : ORDINARY FULLY PAID

Issue date

1/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

2,244,121

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

First tranche of the purchase of the Red Cartel business.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.035962

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XRG : ORDINARY FULLY PAID	423,489,675

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRGAR : OPTION EXPIRING 31-JAN-2024 EX \$0.021	16,585,005