

1 September 2022

ASX Announcement

MONEYME Completes Institutional Placement

MONEYME Limited (ASX: MME) (“MONEYME” or “Group”) is pleased to announce the successful completion of an institutional placement (“Placement”) to raise \$20 million.

Approximately 40 million new fully paid ordinary shares (“New Shares”) are being issued under the Placement as follows:

- An unconditional component raising approximately \$17.84 million through the issue of approximately 35.7 million New Shares (“Unconditional Placement”); and
- A component which is conditional upon shareholder approval under ASX Listing Rule 7.1 to raise approximately \$2.16 million through the issue of approximately 4.3 million New Shares (“Conditional Placement”).

New Shares will be issued at a price of \$0.50 per new share, representing a 28% discount to the last close price on Monday, 29th August 2022 of \$0.69.

MONEYME intends to make available a non-underwritten share purchase plan (“SPP”) following successful completion of the Extraordinary General Meeting (“EGM”), assuming that the required resolutions have passed to reset MONEYME’s ASX Listing Rule 7.1 placement capacity. It is intended that the SPP would be capped at \$1.2 million and have the same issue price \$0.50.

To support the Placement, the Company has received bids from certain directors to raise an additional \$1.2 million (“Director Offer”). The Director Offer is conditional upon shareholder approval under ASX Listing Rule 10.11.

Settlement of New Shares issued under the Unconditional Placement is expected to take place on Monday, 5th September 2022, with allotment and normal trading on Tuesday, 6th September 2022. The New Shares will rank equally with existing MONEYME shares.

Clayton Howes, MONEYME’s Managing Director and CEO said:

“We are pleased with the interest shown in the Placement and the ongoing support from existing shareholders. I am also pleased to welcome a number of new high-quality institutional investors onto our share register.

Capitalising the business in a challenging environment to fund asset growth and support debt facilities is important and a good step for the business.”

Authorised on behalf of the MONEYME Board and Disclosure Committee by:

Clayton Howes
Managing Director & CEO

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About MONEYME

MONEYME is a leading Australian disruptor, using technology to become the #1 challenger to the major banks.

With a focus on innovation, it funds credit approved ambitious people with the advantage of market-leading speed and automated customer experiences. Leveraging AI and advanced cloud-based technology, it offers highly automated credit products across personal, auto and real estate finance.

The Group's core brands MONEYME and SocietyOne reflect digital-first experiences that meet, and exceed, the expectations of 'Generation Now'.

MONEYME Limited is listed on the ASX and the Group includes licensed and regulated credit and financial services providers operating in Australia.