

Announcement Summary

Entity name

ANATARA LIFESCIENCES LTD

Date of this announcement

Thursday September 01, 2022

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	275,483	31/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

41145239872

1.3 ASX issuer code

ANR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/9/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code		+Security description
	New class - code to be confirmed	Performance Rights

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

31/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Issued Performance Rights to staff under the Executive Option Plan https://anataralifesciences.com/investors/corporate-governance

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://anataralifesciences.com/investors/corporate-governance

Any other information the entity wishes to provide about the +securities the subject of this notification

No consideration is payable for the grant of the Performance Rights. The Exercise Price of each Performance Right is nil; and vest and become exercisable on their Issue Date.

Issue details

Number of +securities

275,483



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
ANR : ORDINARY FULLY PAID	71,355,621

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANRAL : OPTION EXPIRING 03-DEC-2023 EX \$0.25	1,500,000
ANRAM : OPTION EXPIRING 03-DEC-2022 EX \$0.2476	275,920
ANRAQ : OPTION EXPIRING 25-NOV-2025 EX \$0.203	300,000
ANRAO : OPTION EXPIRING 14-NOV-2025 EX \$0.225	1,800,000
ANRAN : OPTION EXPIRING 18-AUG-2025 EX \$0.2256	60,000
New class - code to be confirmed : Performance Rights	275,483



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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