



Announcement Summary

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**Entity name**

MEGAPORT LIMITED

**Date of this announcement**

Thursday September 01, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MP1AE	RESTRICTED STOCK UNITS	78,299	01/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEGAPORT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

607301959

**1.3 ASX issuer code**

MP1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/9/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

MP1AE : RESTRICTED STOCK UNITS

**Date the +securities the subject of this notification were issued**

1/9/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210920/pdf/450p3ypdz7j40n.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Eligible employees may participate in the Restricted Stock Unit program, under which employees will be granted a certain AUD value worth of fully paid ordinary shares in Megaport Limited (Shares) (Share Value). Shares will be issued, transferred or allocated to employees upon satisfaction of applicable service and performance conditions over a period of 3 years. The number of Shares to be issued, transferred or allocated on the issue date will be calculated by dividing the Share Value by the volume-weighted average price of Shares in the 10 consecutive trading days prior to (and excluding) the issue date (VWAP), and rounded down to the nearest whole Share.

For the purposes of calculating the number of Shares that will be issued under this Appendix 3G, the VWAP has been assumed as AUD 7.26, however the VWAP at the time of the relevant issue may be higher or lower, resulting in a lesser or greater number of Shares being issued.

Issue details

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**Number of +securities**

78,299

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MP1 : ORDINARY FULLY PAID	158,135,249

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MP1AE : RESTRICTED STOCK UNITS	608,927
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	603,335



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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