

Announcement Summary

Entity name

ATOMO DIAGNOSTICS LIMITED

Date of this announcement

Friday September 02, 2022

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 14-APR-2025 EX \$0.25	533,333	25/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMO DIAGNOSTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

37142925684

1.3 ASX issuer code

AT1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed OPTIONS EXPIRING 14-APR-2025 EX \$0.25

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

25/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

William Souter | William Souter | 533,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20210927/pdf/450xyj0tlgc9fd.pdf

Options Details

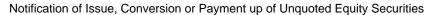
+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.25000000 14/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AT1: FULLY PAID ORDINARY SHARE





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20210927/pdf/450xyj0tlgc9fd.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

533,333



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AT1 : ORDINARY FULLY PAID	570,890,991

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AT1AJ : OPTION EXPIRING 14-APR-2024 EX \$0.25	1,079,999
AT1AH : OPTION EXPIRING 11-APR-2023 EX 16C	6,600,000
AT1AI : OPTION EXPIRING VARIOUS DATES EX 25C	5,066,667
AT1AL : OPTION EXPIRING 30-APR-2024 EX \$0.60	2,000,000
AT1AK : OPTION EXPIRING 30-APR-2024 EX \$0.40	2,000,000
New class - code to be confirmed : OPTIONS EXPIRING 14-APR-2025 EX \$0.25	533,333



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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