

2nd September 2022

Shareholder Update: Federal Court Hearing

Austpac Resources N. L. (the Company) made an application to the Federal Court for relief from nonadherence with disclosure requirements in period between 2016 and 2019 as required under section 708A(5)(b) of the *Corporations Act 2001* (Cth).

The matter has been adjourned to 15th September 2022 at 9:30am for Case Management.

By order of the Board.