

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Regal Partners Limited
<b>ABN</b>	33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Brendan O'Connor
<b>Date of last notice</b>	6 June 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and indirect interests
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust – Brendan O'Connor is a beneficiary
<b>Date of change</b>	31 August 2022
<b>No. of securities held prior to change</b>	8,715,107 fully paid ordinary shares (Shares) - M&B O'Connor Investments Pty Ltd ATF O'Connor Family Trust (as a beneficiary of the trust) will hold 8,715,107 shares subject to a voluntary escrow arrangement to be released as follows: <ul style="list-style-type: none"> <li>• 5,233,173 to be released on 1 March 2024</li> <li>• 986,488 to be released on 31 October 2024</li> <li>• 2,495,446 on 18 December 2025</li> </ul>
<b>Class</b>	Rights to acquire Shares under the Employee Incentive Plan
<b>Number acquired</b>	1,334,000

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director’s Interest Notice**

<b>Number disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> <li>No cash payment is required for the grant of Rights.</li> <li>No cash payment will be required on vesting of Rights.</li> </ul>
<b>No. of securities held after change</b>	<p>Indirect - 8,715,107 fully paid ordinary shares M&amp;B O’Connor Investments Pty Ltd ATF O’Connor Family Trust (as a beneficiary of the trust) will hold 8,715,107 shares subject to a voluntary escrow arrangement to be released as follows:</p> <ul style="list-style-type: none"> <li>5,233,173 to be released on 1 March 2024</li> <li>986,488 to be released on 31 October 2024</li> <li>2,495,446 on 18 December 2025</li> </ul> <p>333,500 rights to acquire a maximum number of 333,500 Shares awarded under the Employee Incentive Plan, of which:</p> <ul style="list-style-type: none"> <li>50% vest on 30 August 2023; and</li> <li>50% vest on 30 August 2024.</li> </ul> <p>500,250 rights to acquire a maximum number of 500,250 Shares awarded under the Employee Incentive Plan, vesting on the date on which the 1H25 results for RPL are released to the market.</p> <p>500,250 rights to acquire a maximum number of 500,250 Shares awarded under the Employee Incentive Plan, vesting on the date on which the 1H25 results for RPL are released to the market, subject to performance measures that will be tested at 30 June 2025.</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Grant of rights under the Employee Incentive Plan pursuant to the Deferred Bonus Grant, Integration Grant and Long-Term Incentive Grant.

**Part 2 – Change of director’s interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	

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**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.