



ASX Release

5 September 2022

## Raiz Invest Limited (RZI): August 2022 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Australian, Indonesian, and Malaysian Active Customers and Funds under Management (**FUM**) update for the month to 31 August 2022<sup>1</sup>.

### Commentary

Raiz Invest Managing Director/Joint Group CEO George Lucas says: “The majority of our Funds under Management (FUM) and Active Customer metrics experienced growth in August.

“The gains were a good outcome in the context of recent bouts of volatility in stock markets in Australia and overseas, which were especially evident in the second half of August.

“Raiz’s Global FUM was up 1.7% in August, taking it comfortably above the \$1 billion benchmark. This compared to the S&P/ASX 200 benchmark which finished the month 0.6% higher. Global Customer Sign-Ups exceeded three million by month’s end, up 1.7% on the July figure with FUM in Australia up 1.6%.

“Although Australian Active Customers were little changed in August, FUM in both Australian Retail and Superannuation FUM continued to grow.”

### Global Active Customers

	31 August 2022	31 July 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	3,026,255	2,974,228	+1.7%	+6.1%	+49.5%
Investment Accounts	1,533,867	1,508,258	+1.7%	+6.0%	+55.9%
<b>Active Customers</b>	<b>665,206</b>	<b>660,624</b>	<b>+0.7%</b>	<b>+2.6%</b>	<b>+30.9%</b>
<b>Global FUM \$Am<sup>2</sup></b>	<b>\$1,025.59</b>	<b>\$1,009.66</b>	<b>+1.6%</b>	<b>+0.4%</b>	<b>+4.9%</b>

<sup>1</sup> Numbers are unaudited

<sup>2</sup> Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg



### Australia - Active Customers and Funds Under Management (FUM)

AUD	31 August 2022	31 July 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	1,263,653	1,254,786	+0.7%	+2.2%	+11.8%
Investment Accounts	601,823	598,376	+0.6%	+1.6%	+11.1%
<b>Active Customers</b>	<b>290,554</b>	<b>290,828</b>	<b>-0.1%</b>	<b>-0.5%</b>	<b>+1.3%</b>
Retail	\$816.58m	\$803.04m	+1.7%	+0.4%	+4.4%
Superannuation	\$194.77m	\$192.63m	+1.1%	+0.6%	+5.0%
<b>Total FUM \$Am</b>	<b>\$1,011.35m</b>	<b>\$995.67m</b>	<b>+1.6%</b>	<b>+0.4%</b>	<b>+4.5%</b>
Average Account \$A	\$3,480.75	\$3,423.56	+1.7%	+0.9%	+3.2%

### Indonesia - Active Customers and Funds Under Management (FUM)

	31 August 2022	31 July 2022	1 Month % change	3 Month % change	12 Month % change
<b>Indonesia</b>					
Customer Sign Ups	1,165,452	1,142,163	+2.0%	+9.4%	+113.8%
Investment Accounts	656,248	643,401	+2.0%	+9.2%	+102.7%
<b>Active Customers</b>	<b>263,319</b>	<b>259,944</b>	<b>+1.3%</b>	<b>+7.0%</b>	<b>+82.5%</b>
<b>Total FUM \$Am</b>	<b>\$0.96m</b>	<b>\$0.91m</b>	<b>+5.4%</b>	<b>+6.9%</b>	<b>+133.8%</b>
Average Account \$A	\$3.66	\$3.52	+4.1%	-0.1%	+28.1%

### Malaysia - Active Customers and Funds Under Management (FUM)

	31 August 2022	31 July 2022	1 Month % change	3 Month % change	12 Month % change
<b>Malaysia</b>					
Customer Sign Ups	597,150	577,279	+3.4%	+8.6%	+71.0%
Investment Accounts	275,796	266,481	+3.5%	+8.2%	+132.4%
<b>Active Customers</b>	<b>111,333</b>	<b>109,852</b>	<b>+1.3%</b>	<b>+1.1%</b>	<b>+44.5%</b>
<b>Total FUM \$Am</b>	<b>\$13.28m</b>	<b>\$13.08m</b>	<b>+1.5%</b>	<b>+0.0%</b>	<b>+36.7%</b>
Average Account A\$	\$119.25	\$119.06	+0.2%	-1.0%	-5.4%

- ENDS -



## Market Announcement authorised by:

The Board of Directors

## Investor and Media Enquiries:

Brendan Malone  
[ir@raizinvest.com.au](mailto:ir@raizinvest.com.au)

## About Raiz Invest Limited

Raiz Invest Limited (ASX:RZI) is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia. With Raiz, users are able to automatically invest the virtual 'spare change' from their daily purchases into diversified portfolios. In Australia, this can be done to boost savings both inside and outside of superannuation.

To gain greater insight to the Raiz business and our strategy, watch our short video by visiting <https://raizinvest.com.au/investors/>

Since launching in 2016 Raiz has achieved solid growth, amassing more than 3.05 million downloads, over 3,026,000 signups, and over 665,000 active monthly customers with over A\$1 billion Funds under Management as at 31 August 2022.

Raiz continues to enhance its platform, adding 19 new products and features since its inception. In addition, Raiz is ramping up its growth and literacy strategy across Asia-Pacific, with offices in Malaysia and Indonesia with plans to expand into Thailand and Vietnam.

To gain greater insight to the Raiz business and our strategy and watch our short video on the company please visit <https://raizinvest.com.au/investors/>

This document has been prepared for informational purposes only and is not intended to amount to financial product advice or a recommendation in relation to any investments or securities. You should not rely on it to make investment decisions. This document contains general factual information only and has not been independently verified. Any opinions or information expressed in the document are subject to change without notice.

