

Market Announcement

5 September 2022

Regal Partners Limited (ASX: RPL) – Trading Halt

Description

The securities of Regal Partners Limited ('RPL') will be placed in trading halt at the request of RPL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 7 September 2022 or when the announcement is released to the market.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)

5 September 2022

Neel Bhowmick
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Neel

TRADING HALT REQUEST – ASX CODE: RPL

Regal Partners Limited (ACN 129 188 450) (“**Regal**”) requests a trading halt in respect of its ordinary shares (ASX Code: RPL) pursuant to Listing Rule 17.1. Regal would like the trading halt to commence from pre-open on Monday, 5 September 2022.

For the purposes of ASX Listing Rule 17.1, Regal provides the following information:

- 1 The trading halt is necessary as Regal expects to make an announcement to ASX in connection with a non-underwritten 1 for 5 pro rata accelerated non-renounceable entitlement offer (“**Entitlement Offer**”) of up to 42.3 million new fully paid ordinary shares in Regal.
- 2 Regal requests that the trading halt remain in place until the earlier of:
 - a. Regal releasing an announcement to ASX in relation to the completion of the institutional component of the Entitlement Offer; or
 - b. the open of trading on Wednesday, 7 September 2022.
- 3 Regal expects that the trading halt will be ended by it making an announcement to ASX in relation to the completion of the institutional component of the Entitlement Offer.
- 4 Regal confirms that it is not aware of any reason why the trading halt should not be granted, or any other information necessary to inform the market about the requested trading halt.

Yours faithfully

Ian Cameron, Joint Company Secretary
Regal Partners Limited

FOR FURTHER INFORMATION, CONTACT:

Ingrid Groer, CFA

Regal Partners Limited

Phone: 1800 571 917 (inside Australia)

+61 2 8197 4350 (outside Australia)

Email: investorrelations@regalpartners.com