

06 September 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINI (ASX code BHPSO2, BHPSO3, BHPSO4 & BHPSO5), declared the record date for entitlements to the AUD 2.55183878, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 2 September 2022, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 1 September 2022. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO2	\$28.5834	\$26.0370
BHPSO3	\$15.3000	\$12.7510
BHPSO5	\$8.5519	\$6.0017

For BHPSO4, please refer to separate announcement for Full Loan Repayment details

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager