

31 August 2022

Andrew Weaver
 ASX Warrants
 Level 6, 20 Bridge Street
 Sydney NSW 2000

Dear Andrew

For dissemination to the market

**Citi Self Funding Instalment MINI over BHP Group Limited (“BHP”)
 ASX Code: BHPSO4, BHPSOQ**

Repayment of Loan Amount - Update

Citigroup Global Markets Australia Pty Limited (“CGMA”) (AFSL 240992, ABN 64 003 114 832) is the issuer of BHP CitiFirst Self-Funding Instalment MINI (“SFIM”) Warrant over BHP (series code BHPSO4) and is also the issuer of BHP CitiFirst Self-Funding Instalment (“SFI”) Warrant over BHP (series code BHPSOQ), both issued pursuant to the relevant Product Disclosure Statement (“PDS”) available at: <https://au.citifirst.com>.

CGMA has declared the record date for entitlements to the AUD \$2.5518 fully franked dividend for BHPSO4 and BHPSOQ is 2 September 2022, coinciding with the record date for BHP shares final dividend.

Pursuant to section 1.1 of the relevant PDS, the Holder irrevocably directs the Trustee to pay to Citi the dividend and for Citi to apply the dividend to reduce the Final Instalment.

Warrant details as follows:

ASX Code	Final Instalment	Dividend amount
BHPSO4	\$0.3153	\$2.5518
BHPSOQ	\$2.1424	\$2.5518

Pursuant to Clause 9.2 of the relevant Instalment Warrant Deed (available by contacting Citi directly on 1300 30 70 70), if the Final Instalment is reduced to zero, the Loan will be fully repaid, the warrant will be cancelled and the Trustee will transfer the Underlying Parcel (being ordinary shares in BHP) to the holders, with any cash amounts remaining paid back to the holder (by cheque or EFT).

As the Final Instalments of BHPSO4 and BHPSOQ are less than the dividend amount, the warrants will be cancelled and Holders will receive one fully paid ordinary share in BHP for every 1 SFIM or SFI held and a remaining cash amount per warrant as per the table below.

ASX Code	Remaining cash amount
BHPSO4	\$2.2365
BHPSOQ	\$0.4094

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiFirst Warrants on 1300 30 70 70.

Signed on behalf of



Citigroup Global Markets Australia Pty Limited

Brendan Wills

Brendan Wills
Director