



## ASX RELEASE

6 September 2022

### UPDATE ON RIGHTS ISSUE TIMETABLE

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Chase Mining Corporation Limited (ASX: CML) refers to its rights issue, announced to ASX on 31 August 2022.

Due to delays in finalising the rights issue prospectus, CML is yet to lodge the prospectus with ASIC. Until it does so and announces the prospectus to ASX, CML's shares will trade cum with the right to participate in the rights issue. Following is the proposed timetable for the transaction, although this is subject to change and the prospectus (which lodgement of which commences the timetable) may be lodged sooner than proposed:

Proposed timetable for the acquisition of Green Critical Minerals and capital raising

Lodge prospectus with ASIC Announce prospectus to ASX Announce notice of meeting to ASX	12 September 2022 (pre-open)
Rights issue ex date Complete mailout of notice of meeting	14 September 2022
Rights issue record date	15 September 2022
Send prospectus Open offer	20 September 2022
Last day to extend rights issue offer	12 October 2022
Meeting to approve acquisition and placement Close rights issue offer	17 October 2022
Announce results of the rights issue Complete acquisition and issue rights issue and placement shares	21 October 2022
Trading of rights issue and placement shares commences on normal basis	24 October 2022



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The above timetable is indicative only and subject to change, subject to the Listing Rules and Corporations. Any changes will be announced to ASX.

An updated appendix 3B for the rights issue accompanies this announcement.

The Company has also lodged a draft notice of meeting (including independent experts' reports) with ASX for review and hopes that this is announced and sent to shareholders shortly.

Shareholders should consider the prospectus in deciding whether to acquire securities and will need to complete the application form that will accompany the prospectus.

See CML's announcements on 15 June 2022, 21 July 2022 and 16 August 2022 for further information on the acquisition of Green Critical Minerals Pty Limited (GCM) and its rights to earn into the McIntosh Graphite Project. The acquisition of GCM is conditional upon, amongst other things, approval by CML's shareholders for the purposes of Listing Rule 10.1 and section 611 item 7 of the Corporations Act. CML has engaged BDO Corporate Finance to prepare an independent expert's report, and expects that a notice of meeting (including independent expert's report) to be sent to shareholders shortly, that the shareholder meeting to be held in October 2022, and that completion of the acquisition to occur shortly thereafter.

This ASX announcement was authorised for release by the board of Chase Mining Corporation Limited.

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