



Announcement Summary

Entity name

EPSILON HEALTHCARE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 09, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EPN	ORDINARY FULLY PAID	56,363,639	02/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EPSILON HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33614508039

1.3 ASX issuer code

EPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/9/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Sep-2022 09:38

Announcement Title

New - Proposed issue of securities - EPN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Further issues primarily include the issue of Options, which are subject to shareholder approval that is yet to be sought.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EPN : ORDINARY FULLY PAID

Issue date

2/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

56,363,639

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02750000

Any other information the entity wishes to provide about the +securities to be quoted

Reduction in the total number of securities being issued due to a firm applicant failing to settle (3,636,361 FPO).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EPN : ORDINARY FULLY PAID	296,717,647

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPNAI : PERFORMANCE OPTIONS	4,800,000
EPNAL : OPTION EXPIRING 05-MAR-2023 EX \$0.35	3,000,000
EPNAM : OPTION EXPIRING 24-JUN-2025 EX \$0.15	30,000,000