

9 September 2022

## Non-Renounceable Pro Rata Entitlement Offer – Now Open

Dear Shareholder

On Thursday, 01 September 2022, Bod Australia Limited (ACN 601 225 441) (ASX: BOD) (**Bod** or the **Company**) announced a placement of new, fully paid ordinary shares (**New Shares**) to institutional and professional investors, which will raise approximately \$1.5 million at the Offer Price of \$0.08 per New Share (**Placement**). The Placement includes the Director Placement to raise \$150,000, which is subject to Shareholder approval to be considered at the upcoming Annual General Meeting.

In addition to the Placement, Bod now invites you, as an Eligible Shareholder (defined below), to participate in a non-renounceable pro rata entitlement offer of **New Shares** at an issue price of \$0.08 per New Share (**Offer Price**) to raise a maximum of approximately \$2.0 million (before costs) (**Entitlement Offer**).

The Entitlement Offer allows eligible shareholders (who are residents of Australia or New Zealand and held Bod shares at 7:00pm (Sydney time) on Tuesday, 06 September 2022) (**Eligible Shareholders**) to subscribe for 4 New Shares for every 17 existing Shares at the Offer Price of \$0.08 per New Share.

The number of New Shares you are entitled to subscribe for under the Entitlement Offer (**Entitlement**) is set out in your personalised Entitlement and Acceptance Form that is attached to or provided with this Entitlement Offer flyer. You will also be given the opportunity to apply for additional shares under the Shortfall Facility. Applications for New Shares under the Shortfall Facility may be scaled back at the absolute discretion of BOD Australia.

Participation under the Entitlement Offer is optional. Full details of the Entitlement Offer are contained in the Offer Booklet (which can be downloaded by following the instructions below) and capitalised terms used in this document have the same meanings as defined in the Offer Booklet. Eligible Shareholders should read the Offer Booklet in its entirety and consult with their financial or other professional adviser before deciding whether or not to participate in the offer.

### To Participate:

1. Visit <https://events.miraqle.com/BOD-NRE>
2. Enter your Shareholder validation information (refer below).

### CONTACT

Level 1, 377 New South Road, Double Bay NSW 2028 T +61 2 9199 5018 E [info@bodscience.com](mailto:info@bodscience.com) W [bodscience.com](http://bodscience.com)

3. Download and carefully read a copy of the Offer Booklet and your personalised Entitlement and Acceptance Form, which includes BPAY® payment details (or for Eligible Shareholders with a registered address in New Zealand who are unable to pay via BPAY®, details for electronic funds transfer).
4. Make payment before the Closing Date.

The **Entitlement Offer will close at 5:00pm (Sydney time) on Friday, 23 September 2022** and payment must be received by that time. The Board of the Company may, at its discretion, close the Entitlement Offer earlier or extend the closing date.

You will be required to provide the following validation information to download your Entitlement and Acceptance Form:

- Securityholder Reference Number (SRN) or Holder Identification Number (HIN)
- Surname/Company Name
- Country
- Postcode (if applicable)

If payment is being made through BPAY® you do not need to return your Entitlement and Acceptance Form. In the case of New Zealand registered holders who use electronic funds transfer, an Application Form will need to be sent to **capitalmarkets@linkmarketservices.com.au**.

Bod strongly encourages you to opt-in to receive notices and communications electronically in the future, as this will save the costs of printing and time associated with physical distribution. You can opt-in to receive notices and communications electronically by visiting [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au).

Should you wish to discuss any information contained in this letter, please call the Bod Australia Limited Offer Information Line from 8:30am to 5:30pm (Sydney time) Monday to Friday on 1800 881 526 (callers within Australia) or +61 1800 881 526 (callers outside Australia).

Yours sincerely,

A handwritten signature in black ink, appearing to be 'DB' or similar initials.

Mr David Baker  
Chairman  
Bod Australia Limited

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