



Announcement Summary

Entity name

EMPIRE ENERGY GROUP LIMITED

Date of this announcement

Friday September 09, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EEGAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	69,227,558	09/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMPIRE ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29002148361

1.3 ASX issuer code

EEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-Jun-2022 09:15

Announcement Title

New - Proposed issue of securities - EEG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EEGAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

9/9/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

69,227,558 Attaching Options issued to Eligible Recipients on the basis of one (1) free Attaching Option for every two (2) Shares issued under the Placement, Director Placement and/or SPP, terms of which are set out in the prospectus released to ASX on 12 August 2022. The issue of the Attaching Options was approved by shareholders at the General Meeting of the Company held 24 August 2022.

Issue details

Number of +securities

69,227,558

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Each free Attaching Option has been issued for nil consideration and are exercisable at \$0.35 per Empire share to their expiry on 14 June 2024.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EEG : ORDINARY FULLY PAID	770,422,520

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EEGAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	83,424,528
EEGAJ : SERVICE RIGHTS	2,438,558
EEGAI : PERFORMANCE RIGHT	7,624,768
EEGAN : RESTRICTED RIGHTS	3,906,451
EEGAA : VESTED PERFORMANCE RIGHT	2,140,634