

12 September 2022

## ASX ANNOUNCEMENT

### Court approves convening of Scheme Meeting

Kyckr Limited (ASX: KYK) (**Kyckr** or **Company**) is pleased to provide the following update in relation to the proposed acquisition of 100% of Kyckr's shares by RealWise KYK AV Pty Ltd (**RealWise**) (other than any shares held by RealWise or any of its wholly-owned entities) by way of a Court-approved scheme of arrangement for a cash consideration of 8.0 cents per Kyckr share (**Scheme**).

### Court approval to convene Scheme Meeting

The Supreme Court of New South Wales (**Court**) has today made orders approving:

- the convening of a meeting of Kyckr shareholders for the purposes of considering and voting on the proposed Scheme (**Scheme Meeting**); and
- the despatch of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting (**Scheme Booklet**) to Kyckr shareholders.

### Scheme Booklet

The Scheme Booklet is expected to be released to the ASX on Tuesday, 13 September 2022 following registration of the Scheme Booklet with the Australian Securities and Investments Commission (**ASIC**). The Scheme Booklet will include a Notice of Scheme Meeting and an Independent Expert's Report.

A further announcement containing details on how to access a copy of the Scheme Booklet will be released by Kyckr following the ASIC registration.

### Scheme Meeting

The Scheme Meeting will be held at 6.00pm (AEDT) on Wednesday, 19 October 2022 as a hybrid meeting at Level 24, Governor Macquarie Tower, One Farrer Place, Sydney NSW 2000 and virtually via the online meeting platform at <https://web.lumiagm.com/315503051>

Due to the continuing health risks arising from the COVID-19 pandemic, Kyckr shareholders are encouraged to consider attending the Scheme Meeting online.

The Notice of Scheme Meeting which will be attached to the Scheme Booklet will contain information on how to attend and vote at the Scheme Meeting.

### Further information

If you have any questions in relation to the Scheme or the Scheme Booklet, please contact the Kyckr Shareholder Information Line on 1300 370 557 (within Australia) or +61 2 8023 5465 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

**This announcement was authorised for release by the Kyckr Limited Board of Directors.**