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Monday, 12 September 2022

Completion of distribution of Retail Offer Booklet

Pro-Pac Packaging Limited (ASX:PPG, “Pro-Pac” or “Company”) confirms that the retail offer booklet (“Retail Offer Booklet”) and personalised entitlement and acceptance form in connection with its previously announced fully underwritten accelerated renounceable entitlement offer (“Entitlement Offer”), details of which were announced on Monday, 5 September 2022, were dispatched to eligible retail shareholders today.

Retail Entitlement Offer

The retail component of the Entitlement Offer (“Retail Entitlement Offer”) opened today, Monday, 12 September 2022, and is expected to close at 5.00pm (Melbourne time) on Thursday, 6 October 2022 (“Retail Offer Period”).

Application monies must be received prior to this time, in accordance with the Retail Offer Booklet and the personalised entitlement and acceptance form.

Shareholder enquiries

Eligible retail shareholders are encouraged to carefully read the Retail Offer Booklet for further details relating to the Retail Entitlement Offer.

Shareholders with questions in relation to the Retail Entitlement Offer may contact the Pro-Pac Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) at any time from 8.30am to 5.30pm (Melbourne time) on Monday to Friday during the Retail Offer Period. If you have any further questions, you should contact your stockbroker, solicitor, accountant or other professional adviser.

This announcement has been authorised for release by the Board of Directors.

Further information

For further information, please contact:

Kathleen Forbes
Company Secretary
Email: investors@ppgaust.com.au
Tel: (61 3) 9474 4222

About Pro-Pac Packaging Limited

Pro-Pac Packaging is a diversified manufacturing and distribution business providing innovative flexible and industrial packaging solutions for a broad group of blue-chip clients and small-to-medium enterprises. Pro-Pac Packaging has its corporate office in Melbourne, overseeing an international footprint including Australia and New Zealand. Pro-Pac Packaging's securities are listed and quoted on the ASX. For further information on Pro-Pac Packaging visit www.ppgaust.com.au.

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