Market Announcement



13 September 2022

Atlas Arteria (ASX: ALX) – Trading Halt (2+2)

Description

The securities of Atlas Arteria ('ALX') will be placed in trading halt at the request of ALX, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 19 September 2022.

Issued by

Elvis Onyura

Acting Manager, Listings Compliance (Sydney)



13 September 2022

To: The Manager ASX Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

> By email: <u>elvis.onyura@asx.com.au</u> cc. <u>tradinghaltssydney@asx.com.au</u>

Dear Elvis

TRADING HALT REQUEST – ASX:ALX

Atlas Arteria requests a trading halt in respect of its stapled securities (**ASX Code: ALX**) pursuant to Listing Rule 17.1 with immediate effect.

For the purposes of Listing Rule 17.1, Atlas Arteria advises that:

- 1 The trading halt is necessary as Atlas Arteria expects to make an announcement to the ASX in connection with a significant transaction and a proposed capital raising by way of an accelerated entitlement offer (the "**Offer**") in order to fund the transaction.
- 2 Atlas Arteria requests that the trading halt continue until the earlier of Atlas Arteria releasing an announcement in relation to completion of the institutional component of the Offer, or until the open of trading on Monday, 19 September 2022.
- 3 Atlas Arteria expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Offer.
- 4 Atlas Arteria is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely,

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Clayton McCormack Company Secretary

Atlas Arteria Limited ACN 141 075 201

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