



Announcement Summary

Name of entity

WHITEHAVEN COAL LIMITED

Announcement type

Update announcement

Type of update

☒ Notification of change in details of buy-back

Date of this announcement

13/9/2022

Reason for update

To change the response at Question 3D.1 to reflect that Whitehaven Coal Ltd has increased the monetary limit applicable to the on-market buy-back from AUD 550 million to AUD 620 million.

ASX Security code and description of the class of +securities the subject of the buy-back

WHC : ORDINARY FULLY PAID

The type of buy-back is:

☒ On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITEHAVEN COAL LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

68124425396

1.3 ASX issuer code

WHC

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Type of update

☒ Notification of change in details of buy-back

1.4b Reason for update

To change the response at Question 3D.1 to reflect that Whitehaven Coal Ltd has increased the monetary limit applicable to the on-market buy-back from AUD 550 million to AUD 620 million.

1.4c Date of initial notification of buy-back

17/2/2022

1.4d Date of previous announcement to this update

13/9/2022

1.5 Date of this announcement

13/9/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

WHC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,032,644,232

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

3A.5a Maximum number of securities proposed to be bought back

103,264,423

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

UBS Securities Australia Limited, ABN 62 008 586 481

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



☐ No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

7/3/2022

3C.3 Proposed buy-back end date

16/2/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Whitehaven Coal Ltd intends to buy-back up to \$620 million of its fully paid ordinary shares under the on-market buy-back.