

Not for release or distribution in the United States

14 September 2022

ASX Market Announcements Office
 ASX Limited
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000

Update on Entitlement Offer Timetable¹

Regal Partners Limited (ASX: RPL) ("Regal Partners" or the "Company") refers to its previous announcements regarding its 1 for 5 non-underwritten accelerated pro-rata non-renounceable entitlement offer ("Entitlement Offer") and provides the following update with respect to the Entitlement Offer.

Given that Thursday 22 September 2022 is now a public holiday and a non-trading day, the Company advises that the remainder of the timetable for the Entitlement Offer has been updated accordingly as set out below:

Milestone	Key date
Settlement of New Shares issued under Institutional Entitlement Offer	Wednesday 14 September
Allotment and trading of New Shares issued under Institutional Entitlement Offer	Thursday 15 September
Retail Entitlement Offer closes (5.00pm AEST)	Wednesday 21 September
Announce results of Retail Entitlement Offer	Tuesday 27 September
Shortfall Placement	Tuesday 27 September
Announce results of Shortfall Placement	Wednesday 28 September
Settlement of New Shares issued under Retail Entitlement Offer and Shortfall Placement	Friday 30 September
Allotment of New Shares issued under Retail Entitlement Offer and Shortfall Placement	Monday 3 October
Commencement of trading of New Shares issued under Retail Entitlement Offer and Shortfall Placement	Tuesday 4 October
Retail Holding Statements despatched	Wednesday 5 October

¹ Capitalised terms in this announcement have the same definitions as those within the Retail Information Booklet, which was released to ASX on 12 September 2022.



The above timetable is indicative only and subject to change. The commencement of trading and quotation of New Shares issued under the Entitlement Offer is subject to confirmation from the ASX. Subject to the requirements of the *Corporations Act 2001* (Cth), the ASX Listing Rules and other applicable rules, Regal Partners reserves the right to amend this timetable at any time, either generally or in particular cases, without notice.

ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternative investment manager with over \$5.0 billion² in assets under management.

Formed on 3 June 2022 following the merger of VGI Partners Limited and Regal Funds Management, the Group manages a diverse range of investment strategies covering hedge funds, private markets and real assets on behalf of institutions, family offices, charitable groups and private investors.

The Group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees and 48 investment professionals², located in offices across Sydney, Melbourne, Singapore and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment product solutions globally.

FURTHER INFORMATION

If you have any questions in relation to any of the above matters, please contact the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (from outside Australia) from 8.30am to 5.30pm (AEST) Monday to Friday during the Retail Entitlement Offer Period (12 September 2022 to 5pm (AEST) 21 September 2022).

This announcement has been authorised for release by the Board of the Company.

CONTACT INFORMATION:

Ingrid Groer, CFA

Head of Corporate Affairs

Regal Partners Limited

Phone: 1800 571 917 (inside Australia)

+61 2 8197 4350 (outside Australia)

Email: investorrelations@regalpartners.com

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

² Unaudited Management estimate as at 31 August 2022. Funds under management for the group (including 100% of Kilter Rural, Attunga Capital and Gresham Royalties Management) includes non-fee earning funds.