

CitiFirst

INSTALLMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

15 September 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Atlas Arteria ("ALX")

Fully Underwritten Accelerated Non-Renounceable Entitlement Offer ("Entitlement Offer")

On 14 September 2022, ALX announced details of its Entitlement Offer whereby all eligible ALX stapled security holders will be entitled to acquire 1 new ALX stapled security for every 1.95 existing ALX stapled securities held on Friday 16 September 2022 (Record Date), at the offer price of \$6.30 per new stapled security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over ALX stapled securities. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

ALXJOA
ALXJOB

CGMA is also the issuer of the following warrants over ALX. As there are currently no holders in these warrants, no adjustment will be made:

MINIs

ALXKOB
ALXKOQ
ALXKOR
ALXKOS

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Friday 16 September 2022 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Monday 19 September 2022. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 16 September 2022.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, slightly slanted style.

Brendan Wills
Director