

**15 September 2022**

## EXTRAORDINARY GENERAL MEETING

### All Resolutions Approved

In accordance with Listing Rule 3.13.2 and Section 251 AA (2) of the Corporations Act 2001, the following information is provided in relation to the resolutions considered by members of Metro Mining Limited (ASX:MMI) at the Extraordinary General Meeting ("EGM") on 15 September 2022.

The resolutions put forth at the EGM were set out in the Notice of Meeting released to the ASX on 8 August 2022. All resolutions put to members at the EGM were decided by a poll.

The Poll voting results are set out on the following page.



**ASX: MMI | ACN 117 763 443**

**Further Info:** P: +61 (0) 7 3009 8000 | E: [info@metromining.com.au](mailto:info@metromining.com.au) | W: [www.metromining.com.au](http://www.metromining.com.au)

**Contact:** Simon Wensley, **Managing Director & CEO** | Mitchell Petrie, **Co Secretary**

**Address:** Level 2, 247 Adelaide St, Brisbane | GPO Box 10955, Brisbane Q 4000

This ASX Announcement has been authorised by, Metro Mining Director, Simon Wensley.

**IMPORTANT INFORMATION:** This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this announcement have not been and will not be registered under the US Securities Act of 1933 (US Securities Act), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, to any person in the United States or any person acting for the account or benefit of a person in the United States, unless the securities have been registered under the US Securities Act or are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable US state securities laws.

This announcement may not be distributed or released in the United States.

**FORWARD LOOKING STATEMENT** This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forecasts or other forward-looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. Metro does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

**METRO MINING LIMITED**  
**2022 EXTRAORDINARY GENERAL MEETING**  
**Thursday, 15 September 2022**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 - Ratification of previous issue of First Tranche Placement Shares	Ordinary	1,115,051,575 99.30%	1,513,234 0.13%	6,401,829 0.57%	91,465,973	1,121,777,138 99.87%	1,513,234 0.13%	91,465,973	Carried
2 - Approval of issue of Second Tranche Placement Shares	Ordinary	262,078,676 71.91%	2,215,151 0.61%	100,154,243 27.48%	170,198,750	362,556,653 99.39%	2,215,151 0.61%	170,198,750	Carried
3 - Approval of issue of Lloyd Second Tranche Placement Shares	Ordinary	1,203,243,714 99.29%	2,135,151 0.18%	6,401,829 0.53%	2,651,917	1,209,969,277 99.82%	2,135,151 0.18%	2,651,917	Carried