



## Update Summary

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**Entity name**

CVC LIMITED

**Security on which the Interest Payment will be paid**

CVCG - CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

15/9/2022

**Reason for the Update**

The record date falls on the National Day of Mourning and Public Holiday.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CVC LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

34002700361

**1.3 ASX issuer code**

CVC

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The record date falls on the National Day of Mourning and Public Holiday.

**1.4b Date of previous announcement(s) to this update**

1/7/2022

**1.5 Date of this announcement**

15/9/2022

**1.6 ASX +Security Code for Interest Payment**

CVCG

**ASX +Security Description**

CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED



## Part 2A - Interest period dates and interest payment details

**2A.1 Payment date**

30/9/2022

**2A.2 +Record Date**

23/9/2022

**2A.3 Ex-Date**

21/9/2022

**2A.4 First day of payment period**

30/6/2022

**2A.5 Last day of payment period**

29/9/2022

**2A.6 Number of days in the payment period**

92

**2A.7 Interest rate expressed as a per annum rate**

5.554400 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.401000 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.40100000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

Interest rate pro-rated for the number of days in the payment period (2A.8 above), (with the Interest Payment Date in respect of a Note, the number of days from, and including, the preceding Interest Payment Date, but excluding, that Interest Payment Date), multiplied by \$100 (being the issue price per note and rounded to the nearest three decimal places).

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

☒ No**2A.12 Is the interest payment franked?**☒ No**2A.13 Is the interest payment payable in the form of +securities rather than cash?**☒ No**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**☒ No**2A.15 Is there a principal amount payment component payable?**☒ No



Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

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**3.1 Date interest rate is set**

29/6/2022

**3.2 Comments on how the date that interest rate is set is determined**

The date the interest rate is set in respect of an Interest Period for a Note, the aggregate of the 90 day BBSW Rate as at the Day immediately preceding the Interest Period and the Margin of 3.75% per annum. This method is consistent with the definition of Interest Rate in the Trust Deed.

**3.3 Interest base rate**

1.8044 %

**3.4 Comments on how interest base rate is set**

3 Month BBSW mid-rate as released by the ASX on the Date that that interest rate is set (refer 3.1 above). The rate is to be expressed as a percentage rate per annum and will be rounded up, if necessary, to the next higher one ten-thousandth of a percentage point (0.0001 per cent)

**3.5 Interest margin**

3.7500 %

**3.6 Comments on how interest margin is set**

The interest margin is as per the Margin disclosed in the Replacement Prospectus dated 7 June 2018, released to the ASX on that date.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

5.5544 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Aggregate of interest base rate (refer 3.3 above) and interest margin (refer 3.5 above)

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

**4.3 Additional information for inclusion in the Announcement Summary**

