

16 September 2022

INAUGURAL PUBLIC SENIOR UNSECURED BENCHMARK BOND ISSUE

Judo Capital Holdings Limited (ASX: JDO) (Judo) today advised that it had successfully priced its inaugural public senior unsecured benchmark bond issuance.

Judo has issued a three-year fixed rate note priced at 265 basis points over the three-year swap rate.

The senior unsecured transaction represents another important milestone against the execution of Judo's comprehensive funding strategy and leverages the Bank's investment grade credit rating of BBB- (Positive Outlook) from S&P Global Ratings.

Judo Treasurer Michael Heath said: "This transaction demonstrates our continued progress in building out our funding options to support loan book growth. While term deposits remain our core source of funding, we are progressively building out our presence and capability in debt capital markets. This is consistent with our overarching funding strategy which aims to balance certainty, diversity, risk management, and price optimisation.

"We are very pleased to have received strong support from several high-quality domestic institutional fund managers for our inaugural public benchmark issue, particularly given the uncertain macroeconomic environment."

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Authorised for release by Yien Hong, General Counsel and Company Secretary.

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