



Announcement Summary

Entity name

ASPEN GROUP

Announcement Type

New announcement

Date of this announcement

Friday September 16, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APZ	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	23,000,001	19/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASPEN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50004160927

1.3 ASX issuer code

APZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2022 14:31	New - Proposed issue of securities - APZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 1,898,734 fully paid stapled securities will be issued under the securities purchase plan announced by Aspen Group on 13 September 2022 (SPP). The SPP offer opens on 20 September 2022 and closes on 4 October 2022 at 5:00pm (Sydney time). Issue of stapled securities under the SPP will occur on 11 October 2022



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

19/9/2022

Issue details

Number of +securities to be quoted

23,000,001

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.58000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	178,738,644

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APZAI : PERFORMANCE RIGHTS	1,744,972