



Announcement Summary

Entity name

CHRYCOS CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 16, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
C79	ORDINARY FULLY PAID	3,505,645	16/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHRY SOS CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

613131141

1.3 ASX issuer code

C79

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

C79AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

C79 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,505,645

And the date the escrow restrictions have ceased or will cease

16/9/2022

Issue date

16/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

3,505,645

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 4.50000000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
C79 : ORDINARY FULLY PAID	63,145,394

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
C79AM : OPTION EXPIRING 30-MAR-2025 EX \$2.00	447,500
C79AN : OPTION EXPIRING 01-JUL-2025 EX \$2.00	300,000
C79AO : OPTION EXPIRING 16-DEC-2025 EX \$2.00	60,000
C79AP : OPTION EXPIRING 21-NOV-2026 EX \$4.50	345,000
C79AI : PERFORMANCE RIGHTS RESTRICTED	205,847
C79AJ : OPTION EXPIRING 23-FEB-2023 EX \$0.20	35,556
C79AK : OPTION EXPIRING 20-JAN-2024 EX \$0.20	4,054,878
C79AL : OPTION EXPIRING 14-FEB-2024 EX \$1.00	255,000
C79AA : ORDINARY FULLY PAID RESTRICTED	0
C79AB : ORDINARY FULLY PAID RESTRICTED	24,231
C79AC : ORDINARY FULLY PAID RESTRICTED	34,915,102
C79AD : OPTION EXPIRING 23-FEB-2023 RESTRICTED	400,000
C79AH : OPTION EXPIRING 21-NOV-2026 RESTRICTED	205,000



C79AE : OPTION EXPIRING 14-FEB-2024 RESTRICTED	500,000
C79AF : OPTION EXPIRING 30-MAR-2025 RESTRICTED	450,000
C79AG : OPTION EXPIRING 01-JUL-2025 RESTRICTED	360,000