

LPI.ASX**16 September 2022****Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus**

Lithium Power International Limited ACN 607 260 328 (“the **Company**”) has today issued:

- 41,666,667 fully paid ordinary shares in the Company (**Shares**) to professional and sophisticated investors under an institutional placement which was announced to ASX on 9 September 2022; and
- 389,611 Shares to Lysander Lithium Pty Ltd for consideration for the acquisition of certain Western Australian exploration tenements, which was announced to ASX on 5 July 2022.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the Company has issued 42,056,278 Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Andrew Phillips
Company Secretary
Lithium Power International Limited

Approved for release by the Board of Directors.

For further information, please contact:

Cristobal Garcia-Huidobro – CEO; or Andrew Phillips – CFO

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