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CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

16 September 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Atlas Arteria ("ALX")

Fully Underwritten Accelerated Non-Renounceable Entitlement Offer ("Entitlement Offer")

On 14 September 2022, ALX announced details of its Entitlement Offer whereby all eligible ALX stapled security holders will be entitled to acquire 1 new ALX stapled security for every 1.95 existing ALX stapled securities held on Friday 16 September 2022 (Record Date), at the offer price of \$6.30 per new stapled security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over ALX stapled securities. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

ALXJOA
ALXJOB

ALX Instalment MINIs

Pursuant to Section 3.2 of the relevant Product Disclosure Statement, CGMA has adjusted ALX Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

CGMA will adjust the Final Instalment and the Stop Loss Trigger Level according to the following formula:

New Final Instalment = Old Final Instalment – 1 / 1.95 * Entitlement Value + overnight funding rate
New Stop Loss Trigger Level = Old Stop Loss Trigger Level – 1 / 1.95 * Entitlement Value

Entitlement Value = \$0.19

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
ALXJOA	\$3.8728	\$4.45	\$3.7777	\$4.35
ALXJOB	\$3.0770	\$3.53	\$2.9814	\$3.43

The changes will take effect on 19 September 2022.

What action do you need to take?

You do not need to do anything. The relevant warrants are suspended from trading on Friday 16 September 2022 and will recommence trading at the start of normal trading on Monday 19 September 2022.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director