



16 SEPTEMBER 2022

ASX RELEASE

REX RESPONDS TO MEDIA SPECULATION

Regional Express Holdings Limited (Rex) notes there is media speculation that Virgin Australia is assessing a purchase of Rex. Rex does not comment on market speculation or rumours.

It is up to Virgin Australia to comment on this matter.

This announcement is authorised by Mr Lim Kim Hai, Executive Chairman, Regional Express Holdings Limited.

Rex is Australia's largest independent regional and domestic airline operating a fleet of 61 Saab 340 and seven Boeing 737-800NG aircraft to 58 destinations throughout all states in Australia. In addition to the airline Rex, the Rex Group comprises wholly owned subsidiaries Pel-Air Aviation (air freight, aeromedical and charter operator) and the two pilot academies, Australian Airline Pilot Academy in Wagga Wagga and Ballarat.

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Members of the Rex Group

