

19 September 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Regal Partners Secures \$420m+ Institutional Mandate in the Regal Australian Long Short Equity Strategy

Regal Partners Limited (ASX:RPL) is pleased to advise that Regal Funds Management Pty Limited has secured an institutional mandate ("the Mandate") in the Regal Australian Long Short Equity Strategy of more than \$420m, with an investment date of Friday 16 September 2022.

- The Mandate represents a significant investment from a large domestic superannuation fund, following an extensive investment and operational due diligence process;
- Fees for the Mandate are similar to the existing wholesale Regal Australian Long Short Equity Fund, however the Mandate has been structured with a higher performance fee component and lower management fee component, amongst other bilaterally agreed terms;
- As part of the recently announced Accelerated Non-Renounceable Entitlement Offer, Regal Partners provided a FUM update as at 31 August 2022 of \$5.0 billion¹ (up from \$4.7 billion as at 30 June 2022²). This Mandate was not included in the FUM update;
- RPL is due to release its next quarterly FUM update in mid-October, which will incorporate the increase in Group FUM as a result of this Mandate win.

AUTHORISED FOR RELEASE BY:

Ian Cameron, Joint Company Secretary

¹ Unaudited Management estimate as at 31 August 2022. Funds under management (FUM) for the group (including 100% of Kilter Rural, Attunga Capital and Gresham Royalties Management) includes non-fee earning funds.

² Post distributions, net of reinvestments.



ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager formed on 3 June 2022 following the merger of VGI Partners Limited and Regal Funds Management. The Group manages a diverse range of investment strategies covering hedge funds, private markets and real assets on behalf of institutions, family offices, charitable groups and private investors.

The Group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees and over 45 investment professionals, located in offices across Sydney, Melbourne, Singapore and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies globally.

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