

Announcement Summary

Entity name

RADIOPHARM THERANOSTICS LIMITED

Date of this announcement

Tuesday September 20, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options issued under the employee incentive scheme.	13,137,976	20/09/2022
New class - code to be confirmed	Unlisted Options issued under the employee incentive scheme.	2,500,000	20/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RADIOPHARM THERANOSTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57647877889

1.3 ASX issuer code

RAD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options issued under the employee incentive scheme.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

David Mozley

Name of registered holder

David Mozley

Number of +securities

6,519,115

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Omnibus Incentive Plan released 23 November 2021

<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.17000000

Expiry date

1/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RAD: ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Omnibus Incentive Plan released 23 November 2021
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

13,137,976

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options issued under the employee incentive scheme.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Omnibus Incentive Plan released 23 November 2021
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	1/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RAD: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Omnibus Incentive Plan released 23 November 2021
<https://www.asx.com.au/asxpdf/20211123/pdf/4539s0rf5qmj1z.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

2,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RAD : ORDINARY FULLY PAID	129,877,693

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RADAC : ORDINARY FULLY PAID RESTRICTED	100,000,000
RADAD : OPTION EXPIRING 25-NOV-2024 RESTRICTED	13,680,012
RADAE : OPTION EXPIRING 25-NOV-2025 RESTRICTED	5,700,006
RADAB : ORDINARY FULLY PAID RESTRICTED	25,555,555
RADAF : OPTION EXPIRING 25-NOV-2026 RESTRICTED	8,666,678
RADAG : OPTION EXPIRING 25-NOV-2026 EX \$0.60	5,066,672
RADAH : OPTION EXPIRING 22-DEC-2025 EX \$0.60	400,000
RADAI : OPTION EXPIRING 27-MAY-2027 EX \$0.60	740,000
New class - code to be confirmed : Unlisted Options issued under the employee incentive scheme.	13,137,976
New class - code to be confirmed : Unlisted Options issued under the employee incentive scheme.	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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