

Market Announcement

21 September 2022

Atlantic Lithium Limited (ASX: A11) – Admission and Quotation

Description

Atlantic Lithium Limited ('A11') was admitted to the Official List of ASX on Wednesday, 21 September 2022.

The securities of A11 will commence quotation at 12:00PM AEST on Monday, 26 September 2022.

Under A11's replacement prospectus dated 29 August 2022 (the 'Replacement Prospectus') issued by A11 and Atlantic SaleCo Limited ('SaleCo'), A11 and SaleCo raised approximately \$13,253,000 by the issue and transfer of 22,850,000 ordinary fully paid shares at \$0.58 per share, and approximately \$4,469,534 by the exercise of 15,500,000 options at various exercise prices.

Quotation information

Quoted securities	Fully paid ordinary shares: 605,741,660
ASX code	Fully paid ordinary shares: A11
Time	12:00PM AEST
Date	Monday, 26 September 2022
ASX trade abbreviation	ATLANTICLI
ISIN	Fully paid ordinary shares: AU0000237554
Registered office	Atlantic Lithium Limited Address: Level 33, Australia Square, 264 George Street, Sydney NSW 2000 Phone: 02 8072 0640 Email: info@atlanticlithium.com.au
Company secretary	Amanda Harsas
Share Registry	Computershare Investor Services Pty Ltd Address: GPO Box 52 Melbourne VIC 3001 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland, Australia
Dividend policy	See section 2.11 of the Replacement Prospectus
Activities	Mineral exploration
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	n/a
ASX restricted securities	None

Other securities not quoted	5,000,000 options exercisable at £0.40 each on or before 31 December 2022
	6,000,000 options exercisable at £0.50 each on or before 31 December 2022
	8,000,000 options exercisable at £0.70 each on or before 23 April 2024
	8,000,000 options exercisable at £0.75 each on or before 23 April 2024
	5,000,000 options exercisable at £0.80 each on or before 23 April 2024
	3,500,000 options exercisable at £0.30 each on or before 8 April 2023
	4,000,000 options exercisable at £0.30 each on or before 18 August 2023
	5,000,000 options exercisable at £0.40 each on or before 18 August 2023
	6,000,000 options exercisable at £0.50 each on or before 18 August 2023
	2,700,000 performance rights

What do I need to do and by when?

For further information, please refer to A11's Replacement Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions