



ASX RELEASE

21 September 2022

NEARMAP THOMA BRAVO ACQUISITION WEBINAR WITH NEARMAP CHAIRMAN, MR PETER JAMES

Dear fellow investor,

On 22 August 2022, Nearmap announced it had entered into a Scheme Implementation Deed with Thoma Bravo under which it is proposed that Thoma Bravo will acquire 100% of the shares in Nearmap for \$2.10 cash per share by way of a Scheme of Arrangement, subject to certain conditions including Nearmap Shareholder and Court approval. For more information about the proposed acquisition of your Nearmap shares by Thoma Bravo, please refer to <https://www.nearmap.com/au/en/thoma-bravo>.

Ahead of the Scheme Booklet being issued to Shareholders later in October, I want to invite you to a webinar I will host at 12pm AEST/10am AWST on Wednesday, 28th September 2022.

At this webinar I will provide background on the Thoma Bravo proposal, the reasons why your Board have recommended the Offer, as well as answer your questions.

For further details, and to register for the webinar, please use the following link - <https://ccmediaframe.com/?id=OCpBNmH1>

My aim is to answer as many of your questions as possible. I welcome you to submit questions either:

- At the time you register for the webinar using the above link;
- Ahead of the webinar using the following email - nearmapscheme@investor.morrowsodali.com;
- During the webinar using the text chat functionality.

「TRUTH IS IN THE DETAIL」

NEARMAP.COM

For further information please contact:
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A replay of the webinar will be made available following the session at <https://www.nearmap.com/au/en/thoma-bravo>.

I look forward to speaking to you on Wednesday.

Regards,

A handwritten signature in black ink, appearing to read "James", with a stylized flourish at the end.

Peter James
Non-Executive Chairman

Authorised by:
Peter James, Non-Executive Chairman, Nearmap Ltd

-ends-

About Nearmap | nearmap.com

Nearmap (ASX:NEA) provides easy, instant access to high resolution aerial imagery, city-scale 3D content, AI data sets, and geospatial tools. Using its own patented camera systems and processing software, Nearmap captures wide-scale urban areas in Australia, New Zealand, the United States and Canada several times each year, making current content instantly available in the cloud via web app or API integration. Every day, Nearmap helps thousands of users conduct virtual site visits for deep, data driven insights—enabling informed decisions, streamlined operations and better financial performance. Nearmap was founded in Australia in 2007 and is one of the largest aerial survey companies in the world.

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