

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme Regal Partners Limited (RPL)

ACN/ARSN ACN 129 188 450

1. Details of substantial holder (1)

Name Douglas Hugh Tynan, WD41 Pty Ltd ACN 620 010 246, D&C Tynan Investments Pty Ltd ACN 141 257 267 as trustee for the D&C Tynan Family Trust and Feltonroad Pty Limited ACN 152 237 379 as trustee for Tynan Superannuation Fund (together, the Tynan Parties).

ACN/ARSN (if applicable) As above.

The holder ceased to be a substantial holder on 15/09/2022

The previous notice was given to the company on 07/06/2022

The previous notice was dated 06/06/2022

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
15/09/2022	The Tynan Parties	Dilution due to issue of ordinary shares in the Company following completion of the institutional component of the Company's Entitlement Offer as announced on 5 September 2022 (Institutional Entitlement Offer). The Company issued 32,078,016 ordinary shares under the Institutional Entitlement Offer.	N/A	10,721,483 fully paid ordinary shares	Following the issue of ordinary shares under the Institutional Entitlement Offer, The Tynan Parties will have a voting power of 4.4%, which reflects a decrease in voting power of 0.67%.

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A


4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
N/A	N/A

Signature

Signed on behalf of the Substantial Holder

print name	Mr Douglas Hugh Tynan	capacity	Director WD41 Pty Ltd ACN 620 010 246, D&C Tynan Investments Pty Ltd ACN 141 257 267 as trustee for the D&C Tynan Family Trust and Feltonroad Pty Limited ACN 152 237 379 as trustee for Tynan Superannuation Fund
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sign here		date	21/09/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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