

23 September 2022

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

UPDATE ON SCHEME – LODGMENT OF COURT ORDERS

Absolute Equity Performance Fund Limited (**AEG**) is pleased to confirm that a copy of the orders made on 21 September 2022 by the Federal Court of Australia approving the Scheme of Arrangement between AEG and its shareholders (**Scheme**) have today been lodged with the Australian Securities and Investments Commission (**ASIC**).

Accordingly, under section 411(10) of the Corporations Act, the Scheme is now legally effective.

Accompanying this announcement is a copy of the Court's orders lodged with ASIC.

AEG Shares will be suspended from the close of trading on ASX today.

The number of New WAM Leaders Shares to be received for each AEG Share will be based on the relative pre-tax NTA per share of AEG and WAM Leaders calculated as at 5.00pm (Sydney time) today. The final exchange ratio will be announced once both AEG's and WAM Leaders' pre-tax NTA has been confirmed as required under the Scheme.

The timetable for the implementation of the Scheme is set out in AEG's announcement of 19 September 2022.

If you have questions about this announcement please contact:

Lisa Dadswell
Company Secretary
Lisa.Dadswell@boardroomlimited.com.au

Authorised for release by the Board of Directors.



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD575/2022

**IN THE MATTER OF ABSOLUTE EQUITY PERFORMANCE FUND LIMITED
ACN 608 552 496**

ABSOLUTE EQUITY PERFORMANCE FUND LIMITED ACN 608 552 496 and
another named in the schedule
Plaintiff

ORDER

JUDGE: JUSTICE HALLEY

DATE OF ORDER: 21 September 2022

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to subsection 411(4)(b) of the *Corporations Act 2001* (Cth) (Act), the scheme of arrangement between the plaintiff and its members agreed to by the said members at the meeting held on 15 September 2022, the terms of which are set out in Exhibit 2 in the proceeding, be approved (**Scheme**).
2. The plaintiff lodge with the Australian Securities and Investment Commission a copy of the approved Scheme at the time of lodging a copy of these Orders.
3. Pursuant to subsection 411(12) of the Act, the plaintiff be exempted from compliance with subsection 411(11) of the Act in relation to Order 1.
4. These Orders be entered forthwith.

Date that entry is stamped: 21 September 2022


Registrar



Schedule

No: NSD575/2022

Federal Court of Australia

District Registry: New South Wales

Division: General

Plaintiff

ABSOLUTE EQUITY PERFORMANCE FUND LIMITED