

Market Announcement

23 September 2022

Critical Minerals Group Limited (ASX: CMG) – Admission and Quotation

Description

Critical Minerals Group Limited ('CMG') was admitted to the Official List of ASX on Friday, 23 September 2022.

The securities of CMG will commence quotation at 11:00 AM AEST on Tuesday, 27 September 2022.

CMG raised \$5,000,000 pursuant to the offer under its prospectus dated 25 May 2022 and as varied by the supplementary prospectus dated 23 June 2022 and refresh supplementary prospectus 05 August 2022 (together, the 'Prospectus') and by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 30,535,574
ASX code	Fully paid ordinary shares: CMG
Time	11:00 AM AEST
Date	Tuesday, 27 September 2022
ASX trade abbreviation	CRITICMIN
ISIN	Fully paid ordinary shares: AU0000226326
Registered office	Critical Minerals Group Limited Address: Level 7, 50 Cavill Avenue, Surfers Paradise QLD 4217 Phone: (07) 5555 5055 Email: info@criticalmineralsgroup.com.au
Company secretary	Mrs Toni Maree Myers
Share Registry	Automic Registry Services Address: Level 5, 126 Phillip Street Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland
Dividend policy	See section 2.7 (Terms and Condition of the Offer) of the Prospectus
Activities	Mining Exploration
Lead manager	Vested Equities Pty Ltd and Harbury Advisors Pty Ltd
Underwriter	N/A

ASX restricted securities

13,219,426 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 September 2024, being 24 months from the date of Quotation.

325,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 September 2023, being 12 months from the date of issue.

8,368,333 options exercisable at \$0.25 on or before 27 September 2024, classified by ASX as restricted securities and to be held in escrow until 27 September 2024, being 24 months from the date of Quotation.

Other securities not quoted

N/A

What do I need to do and by when?

For further information, please refer to CMG's Prospectus.

Need more information?

For further information, please call the Company Secretary on (07) 5555 5055 during office hours or by emailing info@criticalmineralsgroup.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by**Zufishan Anjum**

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