

27 September 2022

Dear Shareholders,

The Annual Meeting of Clean Seas Seafood Limited (the **Company**) is scheduled to be held on Friday **28 October 2022, commencing at 12.30pm (Adelaide time) (Meeting)**.

On behalf of the Directors of the Company I invite shareholders to attend the meeting at Mayfair Hotel, 45 King William Street, Adelaide, SA 5000.

Even if you intend to attend the meeting in person, the Directors **strongly encourage all shareholders to lodge a directed proxy form prior to the Meeting** and if you wish to ask the Chair a question regarding the business of the Meeting, to **submit your question in writing to [rob.gratton@cleanseas.com.au](mailto:rob.gratton@cleanseas.com.au) at least 5 business days before the Meeting**. This will allow your directed proxy vote to be counted, and your question considered, if for any reason you cannot attend on the day.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021 made by the Commonwealth Treasurer on 18 August 2021, the Company will not be dispatching physical copies of the Notice of Meeting. Instead the Notice of Meeting is being made available to shareholders electronically:

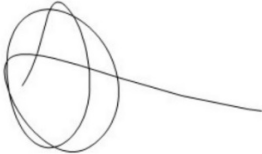
1. You can access the Notice of Meeting online:
  - a. at the Company's website [www.cleanseas.com.au/investors/asx-releases](http://www.cleanseas.com.au/investors/asx-releases); or
  - b. at our share registry's website [www.investorserve.com.au](http://www.investorserve.com.au) by logging in and selecting Company Announcements from the main menu.
2. A copy of the Notice of Meeting and Proxy Form have been posted to the Company's ASX Market Announcements page.

Shareholders will be able to participate in the Meeting by voting their shares prior to the Meeting by lodging their proxy in accordance with the instructions set out in the Notice of Meeting and the proxy form attached to this letter by no later than 12:30pm (Adelaide Time) on Wednesday 26 October 2022.

If you have been nominated as a proxy, please contact Boardroom on 1300 737 760 for further information about the details you will require to login.

Any further updates required to be given in relation to the Meeting will be made available to shareholders on the Company's website and the Company's ASX announcements platform.

Yours faithfully,

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Travis Dillon

Chairman

For and on behalf of the Board