

Announcement Summary

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**Entity name**

SEZZLE INC.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 27, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SZLAM	COMMON STOCK	4,707,874	Cancellation by agreement between the entity and the holder	19/09/2022
SZLAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,503,996	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/09/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

SEZZLE INC.

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARBN

### Registration Number

633327358

### 1.3 ASX issuer code

SZL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/9/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

SZLAM : COMMON STOCK

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

4,707,874

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

19/9/2022

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

3,503,996

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

19/9/2022

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

**Part 3 - Issued capital following changes**

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	206,150,238

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SZLAM : COMMON STOCK	1,681,521
SZLAG : RESTRICTED STOCK UNITS	15,137,115
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,882,861

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.