



27 September 2022

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Placement of Shares

Notice under section 708A (5)(e) of the Corporations Act 2001 (Cth)

On 27 September 2022, Marmota Limited (ASX:MEU) issued 4,000,000 fully paid ordinary shares at 5.3 cents per share (Shares) and 2,000,000 unlisted options pursuant to a placement to a sophisticated and professional investor (**Issue**). The Options are exercisable at 10 cents on or before 28 July 2024. An Appendix 2A with respect to the Issue was issued earlier today.

The Company relies on section 708A of the *Corporations Act 2001* (Cth) (**the Act**) in relation to the issue. In accordance with section 708A(5)(e) of the Act, the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, Marmota has complied with the provisions of Chapter 2M of the Act as they apply to Marmota and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Yours faithfully

Lisa Askham-Levy
Company Secretary