



Australian Securities Exchange
Company Announcements Office

DATE OF ANNUAL GENERAL MEETING & CLOSING DATE FOR NOMINATION OF DIRECTOR

Mithril Resources Limited (MTH or the Company) advises that, in accordance with ASX Listing Rule 3.13.1, its next Annual General Meeting (AGM) will be held on Wednesday, 16 November 2022. An election of directors will be held at this AGM pursuant to ASX Listing Rule 14.5.

The closing date for receipt of nominations for the position of Director is Wednesday, 5 October 2022. Any nominations must be received in writing no later than 5.00pm (Melbourne time) on Wednesday, 5 October 2022 at the Company's Registered Office.

The Company notes that the deadline for nominations for the position of Director is separate to voting on Director elections. Details of the Director's to be elected will be provided in the Company's Notice of AGM in due course.

Released with authority of the Board.