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28 September 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Successful Completion of Shortfall Placement

Regal Partners Limited (ASX: RPL) (“Regal Partners” or the “Company”) is pleased to announce the successful completion of the shortfall placement (“Shortfall Placement”), which was conducted after market on Tuesday, 27 September 2022. This follows the successful completion of the 1 for 5 non-underwritten accelerated pro-rata non-renounceable entitlement offer (“Entitlement Offer”).

Approximately 7.0 million new shares (“New Shares”) have been subscribed for under the Shortfall Placement at the offer price of \$2.60 per New Share, raising gross proceeds of approximately \$18.2 million.

The Retail Entitlement Offer and Shortfall Placement have, in total, raised gross proceeds of approximately \$26.6 million. This represents the final stage of the Company’s Entitlement Offer which has raised gross proceeds of \$110 million.

Settlement of New Shares issued under the Retail Entitlement Offer and the Shortfall Placement is expected to occur on Friday, 30 September 2022. New Shares to be issued under the Retail Entitlement Offer and the Shortfall Placement are expected to be allotted on Monday, 3 October 2022 and will trade on the ASX on a normal settlement basis on Tuesday, 4 October 2022. Holding statements are expected to be despatched on Wednesday, 5 October 2022.



ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with over \$5.0 billion¹ in assets under management.

Formed on 3 June 2022 following the merger of VGI Partners Limited and Regal Funds Management, the Group manages a diverse range of investment strategies covering hedge funds, private markets and real assets on behalf of institutions, family offices, charitable groups and private investors.

The Group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees and over 45 investment professionals, located in offices across Sydney, Melbourne, Singapore and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies globally.

This announcement has been authorised for release by the Board of Regal Partners Limited.

CONTACT INFORMATION:

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1. Unaudited Management estimate as at 31 August 2022. Funds under management for the group (including 100% of Kilter Rural, Attunga Capital and Gresham Royalties Management) includes non-fee earning funds.