



Market Announcement

28 September 2022

AJ Lucas Group Limited (ASX: AJL) – Trading Halt

Description

The securities of AJ Lucas Group Limited ('AJL') will be placed in trading halt at the request of AJL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 30 September 2022 or when the announcement is released to the market.

Issued by

Nicola Lombardi

Adviser, Listings Compliance (Sydney)

28 September 2022

The Manager
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via email: tradinghaltssydney@asx.com.au

Dear Sir/Madam

Request for Trading Halt – AJ Lucas Group Limited

AJ Lucas Group Limited (ACN 060 309 104) (**AJL**) requests the immediate implementation of a trading halt in the ordinary shares of AJL (ASX Code: AJL), to apply from the commencement of trading today.

For the purpose of ASX Listing Rule 17.1, AJL provides the following information:

- (a) the trading halt is requested in relation to an expected capital raising comprising an institutional placement (**Placement**);
- (b) AJL requests that the trading halt remain in place until the earlier of AJL making an announcement to the market regarding the outcome of the Placement and the commencement of trading on 29 September 2022; and
- (c) AJL is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely



Marcin Swierkowski
Company Secretary
AJ Lucas Group Limited