



East 33 Limited

ASX ANNOUNCEMENT

For immediate release

30 September 2022

Fully Underwritten Entitlement Offer – Closing Date Reminder

East 33 (ASX:E33) ("**East 33**" or "**Company**") reminds its shareholders that its fully underwritten non-renounceable entitlement offer (**Entitlement Offer**) is scheduled to **close on Thursday, 6 October 2022**.

Under the Entitlement Offer, East 33 is offering eligible shareholders with a registered address in Australia or New Zealand, the opportunity to subscribe for East 33 shares under a fully underwritten 1 for every 1.15 shares held pro-rata non-renounceable Entitlement Offer at the price of \$0.033 per East 33 share (**Offer Price**) to raise approximately \$7.97 million.

Participation in the Entitlement Offer is open to all holders of East 33 shares with a registered address in Australia or New Zealand on the Record Date of 13 September 2022 at 7:00pm (Sydney time).

The Entitlement Offer includes the ability for Eligible Shareholders to apply for additional shares not taken up by other Eligible Shareholders.

More information regarding the Entitlement Offer is set out in the Prospectus. The Prospectus is accessible from the ASX and East 33 websites and available on <https://events.miracle.com/E33-NRE>.

This Announcement is authorised for release by the Board.

Announcement Ends

About East 33 Limited

East 33 is dedicated to pioneering the world's best oyster culture, by empowering the people behind it, caring for the places that support it, and delivering moments to be savoured. East 33 represents quality, a dedication to the authentic and an inspired future, focused on delivering a moment of joy.

East 33 is the largest vertically integrated Sydney Rock Oyster producer, processor, and supplier. Operations span all elements of the Sydney Rock Oyster industry from hatchery, nursery, and production farmers to processing facilities, eCommerce, ShellarDoor™ restaurant program, and international trade.

East 33's current operations are based in the Wallis Lake, Port Stephens and Manning River regions of NSW, and over 130 years of collective of farming knowledge. Learnings are being harnessed to deliver the next stage of improved breeding, technology, and sustainable farming techniques to propel the industry for generations to come.

Sydney Rock Oysters are extremely rare natively thriving in just 41 locations on the east coast of Australia centred on latitude 33 degrees – providing the namesake for East 33 Limited.

For further information, please contact:

Guy Burnett (Company Secretary), gb@east33.sydney, +61 2 8001 6310