

ASX ANNOUNCEMENT (ASX: LBY)

30 September 2022

Results of Annual Shareholder Meeting

In accordance with ASX Listing Rule 3.13.2, the outcomes of the resolutions put to the Annual Shareholder Meeting of Laybuy Group Holdings Limited held today are attached. All resolutions were decided on a poll.

For more information, please contact:

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Company Secretary	Head of Corporate Communication
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This announcement was approved for release by Jonathan Swain, Company Secretary.

About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with over 14,000 retail merchants. Laybuy is available in New Zealand, Australia and the UK. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit laybuyinvestors.com.





LAYBUY GROUP HOLDINGS LIMITED

ANNUAL SHAREHOLDER MEETING
Friday, 30 September, 2022

RESULT OF ANNUAL SHAREHOLDER MEETING (ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	
1	RE-ELECTION OF DIRECTOR STEVEN FISHER	NA	109,314,855 98.95%	1,040,648 0.94%	115,625 0.10%	30,318	109,448,459 98.99%	1,118,544 1.01%	30,318	Carried
2	FIXING THE FEES AND EXPENSES OF THE AUDITOR	NA	110,143,121 99.70%	293,980 0.27%	41,439 0.04%	22,906	110,280,435 99.73%	293,980 0.27%	22,906	Carried
3	APPROVAL OF ISSUE OF EQUITY SECURITIES TO GARY, ROBYN AND ALEX ROHLOFF	NA	46,095,342 85.51%	7,771,145 14.42%	41,439 0.08%	5,062,100	46,154,760 85.47%	7,849,041 14.53%	5,062,100	Carried
4	APPROVAL OF ISSUES OF SECURITIES UNDER THE LAYBUY OMNIBUS INCENTIVE PLAN	NA	46,790,648 86.77%	7,093,510 13.15%	42,397 0.08%	5,043,471	46,851,024 86.73%	7,171,406 13.27%	5,043,471	Carried
5	RATIFICATION OF PRIOR ISSUE OF WARRANTS OVER FULLY PAID ORDINARY SHARES	NA	108,784,231 99.09%	948,157 0.86%	56,343 0.05%	712,715	108,858,553 99.07%	1,026,053 0.93%	712,715	Carried
6	APPROVAL OF ADDITIONAL SHARE ISSUE CAPACITY UNDER ASX LISTING RULE 7.1A	NA	104,219,179 94.38%	6,154,636 5.57%	56,343 0.05%	71,288	104,293,501 94.36%	6,232,532 5.64%	71,288	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item