

Market Announcement

30 September 2022

LGI Limited (ASX: LGI) – Admission and Quotation

Description

LGI Limited ('LGI') was admitted to the Official List of ASX on Friday, 30 September 2022.

The securities of LGI will commence quotation at 10.30 AM AEDT on Tuesday, 4 October 2022.

LGI raised \$25,000,000.50 pursuant to the offer under its prospectus dated 17 August 2022 as varied by the supplementary prospectus dated 31 August 2022 ('Supplementary Prospectus') (together, the 'Prospectus') by the issue of 16,666,667 shares at an issue price of \$1.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 88,258,056
ASX code	Fully paid ordinary shares: LGI
Time	10.30 AM AEDT
Date	Tuesday, 4 October 2022
ASX trade abbreviation	LGILIMITED
ISIN	Fully paid ordinary shares: AU0000237638
Registered office	Address: 57 Harvey Street N, Eagle Farm, QLD 4009 Phone: 07 3711 2225 Email: enquiries@lgi.com.au
Company secretary	Mr Dean Wilkinson and Mr Hasaka Martin
Share Registry	Computershare Investor Services Pty Limited Address: Level 1, 200 Mary Street Brisbane QLD 4000 Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (international) Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland, Australia
Dividend policy	See section 5.17 of the Prospectus
Activities	Recovery of biogas from landfill and the subsequent conversion into renewable electricity and saleable environmental products.
Lead manager	Bell Potter Securities Limited, Morgans Corporate Limited and Aitken Mount Capital Partner Pty Ltd
Underwriter	Bell Potter Securities Limited, Morgans Corporate Limited and Aitken Mount Capital Partner Pty Ltd
ASX restricted securities	n/a

Other securities not quoted	300,000 Options excisable at \$0.70 expiring on 31 January 2025
	100,000 Options excisable at \$0.925 expiring on 31 January 2025
	100,000 Options excisable at \$0.925 31 January 2025

What do I need to do and by when?

For further information, please refer to LGI's Prospectus.

Need more information?

For further information, please call LGI.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)