

30 September 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOD & VHYSOE), declared the record date for entitlements to the estimated AUD 1.285557, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 4 October 2022, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 3 October 2022. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$29.0413	\$27.7557
VHYSOB	\$28.8424	\$27.5568
VHYSOD	\$28.4645	\$27.1789
VHYSOE	\$22.4673	\$21.1817

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager