

30 September 2022

Cleansing Notice for shares issued to Underwriter under Dividend Reinvestment Plan

This notice is given by Auswide Bank Ltd (ASX: ABA) (**Auswide Bank**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

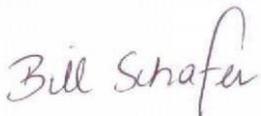
As announced on 29 August 2022, Auswide Bank appointed Henslow Pty Ltd (ABN 38 605 393 137 | AFSL: 483168) as underwriter (**Underwriter**) of Auswide Bank's dividend reinvestment plan in respect of its 2022 final dividend. Auswide Bank has today issued 1,367,347 fully paid ordinary shares (**Shortfall Shares**) to the Underwriter at an issue price of \$5.1790 per Shortfall Share (**Issue Price**).

For the purposes of section 708A(6) of the Corporations Act, Auswide Bank confirms that:

1. the Shortfall Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Auswide Bank has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Auswide Bank; and
 - (b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under 708A(6)(e) of the Corporations Act.

This announcement has been authorised by the Board.

Yours faithfully



Bill Schafer BCom CA
Chief Financial Officer and Company Secretary
+61 7 4150 4075
bschafer@auswidebank.com.au

Small things. Big difference.

About Auswide Bank Ltd

Auswide Bank became Australia's tenth and Queensland's third Australian owned bank, listed and trading on the ASX, on April 1, 2015. The company had operated as a building society since 1966.

Auswide Bank has an Australian Credit Licence and an Australian Financial Services Licence issued by ASIC and is an Authorised Deposit-taking Institution prudentially supervised by the Australian Prudential Regulation Authority.

Auswide Bank offers Australians an extensive range of personal and business banking products & services issued directly or in partnership with leading service providers via an omni-channel distribution strategy which includes branches, strategic relationships and online & digital channels.

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