

4 October 2022

## **ASX ANNOUNCEMENT**

### **UPDATE ON POTENTIAL IN-SPECIE DISTRIBUTION OF PEXA**

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) advises that, following the termination of the proposed Scheme with Dye & Durham and an evaluation of alternatives for the business, Link Group will engage with applicable regulators, including the Australian Tax Office (**ATO**) in relation to a potential in specie distribution to Link Group shareholders of a minimum of 80% of Link Group's shareholding in PEXA (**In-Specie Distribution**).

In particular, Link Group has engaged with the ATO and will submit a ruling application to obtain tax roll-over relief for shareholders and Link Group under the demerger relief provisions<sup>1</sup>.

The release of this announcement was authorised by the Link Group Board.

#### **For further information:**

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#### **About Link Group**

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: [www.linkgroup.com](http://www.linkgroup.com).

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<sup>1</sup> Division 125, Income Tax Assessment Act 1997